DELIO-UNBOUNCE INTEGRATION GUIDE

deligo Sell More, Sell Better

THE ONLINE MARKETING PLATFORM THAT HEPS YOU TO SELL MORE.

Previous assumptions

To perform the integration between Delio Lead Management and Unbounce , the following prerequisites are required:

- To have a Unbounce account.
- To have a Landing page in Unbounce.
- To have a Delio Lead Management account.
- To have a Delio API Idtag fot that client.

DELIO SETTINGS.

The steps to follow are:

≻ Login in Delio Lead Mangement platform:

You can access from Delio-Im.com/en:



or directly through url:

http://apps.walmeric.com/automarketing/environment/login/login.php? lang=en

> Introduce user and password for your account.



≻ Introduce Delio Client.



≻ Go to Contact Manager – Data Manager (API).



> Check that the API Idtag is created.

o∰ Api	— • ×
Descripción 🔊 🔻	
Aita Email	° <
Call Center	ୖୄ
Unbounce Demo	





Check the API Idtag is created

Sin título: Bloc de notas	
Archivo Edición Formato Ver Ayuda	
<pre><script src='http://t.womtp.com/js/delio-client/?idTag=29842f94d414949bf95fb2e6109142cfef1f</pre></pre>	b2a78114c2(🔺
Copy in clipboard	

> Create an URL Tracking in Site Manager.

The example url that we are going to integrate with Unbounce is: <u>http://forms.delio-lm.com/unbounce-delio-integration/</u>



General Data	Www. Sites Manager	Urls Manager	J.	Labels Manager			
🕤 Sites manager							
Url 9 🔻		Descripción 9 🕨		Color 🕨	Nº urls	Nº tags	
http://blog.delio.im.co	on/long take contact leads	/ Contacto immediato		#00FFFF	3	10	<u></u> ँ <
http://forms.delio.im.	som/demo uniterunce dello	/ Ste Demo clientes		#797570	0	5	°.
http://pruebatag.com		pruebatag.com		#0B06B2	0	4	°<
http://www.delio.im.c	am	Proyecto Dello Site Pr	regal	#D6EFA7	6	3	°.
http://www.pruebasD	elis.com	Site Pruebas Dello		#CA5FC4	1	2	°<
		A Página 1 d	e 1 🕨	▶>			

	Nuevo
°€	Url http://forms.delio-Im.com/unbounce-delio-integration/
°<	Descripción Delio Unbounce integration Example
°́←	
°€	Color #408883
$\stackrel{\circ}{_{\circ}} \leftarrow$	

≻ Create a Visit tag.

Go to the Labels manager for that site.

General Data	Sites Manager	Urls Manager	Labels Manager				
🕤 Sites manager							
Url 🕈 🔻		Descripción 🦻		Color 🕨	Nº urls	Nºta	
http://biog.delio.im.co	om/long take contact lead	ly/ Contacto inme	diato	#00FFFF	3		°́←
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	iom	Proyecta Della	nopa	#D6EFA7	6		° °
http://www.practac2	<u>10.000</u>	Site Pruebas Dr	dio	#CA5FC4	1		° <

delio	Trackir	ng C. Manager	L. Nurturing	Analytics	Client: demo	
General Data	Sites Manager	Urls Manager	Labels Manage	er		
🔏 Labels manager						
		Gestor de ta	ags del site 'Delio Ur	nbounce integratior	ו E	
Descripción 🕈 🔻	Tipo de tag 👂 🕨	№ Subtags				
			No hay tags definid	os		

Datos Generales	Gestor de Sites	Gestor de Urls	Gestor de Tags				
A Gestor de tags							
Gestor de tags de	l site 'Delio Unbounce int	tegration Example'					
Descripción 🤊 🔻 T	Fipo de tag 🦻 🕨 N	2 Subtags	Nuevo Descripción Visit tag Unbounce integration example				
No hay tags definidos							

delio	Tracking	C. Manag	er L. Nurturing	Analítica		
Datos Generales	Gestor de Sites	URL Gesto de Url	s Ges	stor Tags		
A Gestor de tags						
	Ge	stor de tags del sit	e 'Delio Unbounce int	egration Example'		
Descripción 🕈 🔻	Descripción 🕈 🔻 Tipo de tag 🕈 🕨		Subtags			
Visit tag Unbounce integration example Visita			0		⇒°®,?©,?♥,?	
Image: Arrow of the second						

≻ Create a Subtag in the Visit tag.

We need to add the following subtag code to the vist tag:

var refreshIntervalId = 'undefined';

var cont = 0;

```
refreshIntervalId = window.setInterval(function() {
    if(typeof Piwik == 'undefined' && cont <= 5000){
    cont += 500;
    }else{
    clearInterval(refreshIntervalId);
    cont = 5000;
    if(typeof Piwik != 'undefined') {
    var idlead = Piwik.getAsyncTracker().getVisitorId();
    var domlead = document.getElementById("idlead");
    var domlead = document.getElementById("idlead");
</pre>
```

```
domlead.value = idlead;
```

```
}
```

```
}
```

```
}, 500);
```

```
*****
```



🧷 Gestor de subtags		
	Gestor de subtags del tag 'Visit tag Unboun	ce integration example'
Descripción 🕈 🔻	Script 🖻	Nuevo Descripción Visit subtag for Unbounce test integration
	No hay subtags definidos	<pre>Script var refreshIntervalId = 'undefined'; var cont = 0; refreshIntervalId = window.setInterval(function() { if(typeof Piwik == 'undefined' && cont <= 5000){ cont += 500; }else{ clearInterval(refreshIntervalId); cont = 5000; if(typeof Piwik != 'undefined') { var idlead = Piwik.getAsyncTracker().getVisitorId(); var domlead = document.getElementById("idlead"); domlead.value = idlead; } }, 500);</pre>
	•]	

Datos Generales	Gestor de Sites	Gestor de Urls	Gestor de Tags		
/ Gestor de subtags					
	Gestor de subt	ags del tag 'Visit tag Unb	ounce integration example'		
Descripción 🕈 🔻	Scri	ot 🔊			
Visit subtag for Unbound	e test integration var	refreshIntervalId = 'unde	fined'; (salto) var cont = 0;	<u>े</u> <	
	~	I ◀ Página 1 de 1	► ►>		
€					

≻ Create a conversion tag.

A Gestor de tags					
	Gestor de tags del site	e 'Delio Unbounce integration Example'			
Descripción 🕈 🔻	Tipo de tag 👂 🕨	Nº Subtags			
Visit tag Unbounce integration example	Visita	1	⇒°®, ©, ?		
A Página 1 de 1 >>					

🧷 Gestor de tags			
Gestor de tags d	el site 'Delio Unbounce	integration B	Example'
Descripción 9 🔻	Tipo de tag 🦻 🕨	N	Nuevo
Visit tag Unbounce integration example Visita			Descripción Conersion tag for Unbounce integration example
Image: A página de 1			

≻ Copy Visit tag and Conversion tag.

Copy Conversión tag.

A Gestor de tags			
Gestor de tag	s del site 'Delio Unbour	nce integration Example'	
Descripción 🕈 🔻	Tipo de tag 💡 🕨	Nº Subtags	7
Conersion tag for Unbounce integration example	Conversion	0	
Visit tag Unbounce integration example	Visita	1	ଁ 🗲
A Página 1 de 1 >>			

A Gestor de tags		
Gestor de t	ags del site 'Delio Unboun	ce integration Example'
Descripción 🕈 🔻	Tipo de tag 💡	Composición del script
Conersion tag for Unbounce integration example	Conversion	<pre><script src="http://t.womtp.com/js/otg.min.js?
idtag=f3e16f20d80337312e8020fdfdae0ae4&orderid={uid}" type="text/javascript"></script></pre>
Visit tag Unbounce integration example Visita		Copy into clipboard
Página 1 de 1 >>		
• A A A A A A A A A A A A A A A A A A A		

Tđ	Sin título: Bloc de notas		x	
	Archivo Edición Formato Ver Ayuda			
	< idtag API>			A.
ł	<pre><script src='http://t.womtp.com/js/delio-client/?idTag=29842f94d414949bf95fb2e6109142cfef1fb2</pre></pre>	a78114	c2(
	< Conversion Tag>			
-	<pre><script type="text/javascript" src="http://t.womtp.com/js/otg.min.js?idtag=f3e16f20d80337312e4</pre></pre>	8020fd	fda	

Copy Visit tag.

🖉 Gestor de tags				
Gestor de	e tags del site 'Deli	o Unbo	unce integration Example'	
Descripción 🕈 🔻	Tipo de tag 💡		Composición del script	8
Conersion tag for Unbounce integration example	Conversion	°←	<pre><script src="http://t.womtp.com/js/otg.min.js? idtag=950686ba806bbecb334a9d52a9030e77" type="text/javascript"></script></pre>	
Conersion tag for Unbounce integration example Conversion		Copy into the clipboard		
	G			



UNBOUNCE SETTINGS.

The steps to follow are:

≻ Login in Unbounce platform:

You can access from http://Unbounce.com/



or directly through url:

https://app.unbounce.com/login

> Introduce user and password for your account.

	Log In to Unbounce
	Remember me Forgot Password?
Password	•••••
Emai	francisco.orcha@walmeric.com

> Choose the Landing Page You want to integrate

All Pages Upload an Unbounce Page			Unbounce Page	
All 11 Published 10 Unpublished 1				
Demo Delio-Unbounce integration	3	2	66.67%	* -
forms.delio-Im.com/unbounce-delio-integration/	visitors	conversions	conversion rate	
Demo Jaraxa	31	22	70.97%	* -
Iomudale incon/itme jaran/	visitors	constructs	conversion rate	
This page has Unpublished Changes				
Demo Dello	40	27	67.50%	* -
Irana delle Inconjitene antecarce della j	visitors	conversions	conversion rate	

➢ Edit the Landing Page



> Double Click on the Form



Create a hidden field called "IdTag":

Copy in that hidden field the idtag value that We copied in the Clipboad.

Design Your Form			
Custom Fields Text Field	Last Name*		Field Name IdTag Idtag
Radio Buttons	Email*		Default Value
Hidden Field	Phone		29842f94d414949bf95fb2e6109142cfef1fb2a78114c2c536a
Pre-defined Fields Email	Company		
Last Name	Legal terms *		
Phone Number	IdTag 29842f94d414949bf95fb2e6109142	000	
a	idlead none		
1			Cancel Done



Create a hidden field called "Idlead":

Design Your Form				
Custom Fields Text Field Checkboxes	Last Name* *		Field Name idead	^
Radio Buttons Drop-down menu	Email *		Default Value	
Hidden Field	Phone *		none	
Email First Name	Company			
Last Name Phone Number	Legal terms *			
Age	IdTag 29842f94d414949bf95fb2e61091*			
	none	000	•	
				Cancel Done

The idlead default value is "none".

Disable Jquery checkbox and add the last version of Jquery.

The last version of Jquery could be load from:

<script src="http://code.jquery.com/jquery-latest.min.js"></script>

Manage Scripts: Main Page	
Add Script to this Variant	Name: head
SCRIPTS ON THIS VARIANT	Paste or type scripts below. <script> tags must be included.</th></tr><tr><th>Final</th><th>12</th></tr><tr><th>head 🛛</th><th><pre>{ <script src="http://code.jquery.com/jquery-latest.min.js"></script>
The following script libraries can be automatically included in your landing page. Simply select which ones you would like to use. jQuery (1.4.2) jQuery.Fancybox (1.3.4)	Rev! Is it possible you might want to use this script on more than just this page? Hey! Is it possible you might want to use this script Manager

Copy IdTag Script:



Manage Scripts: Main Page	en e
Add Script to this Variant	Name: head
SCRIPTS ON THIS VARIANT	Paste or type scripts below. <script> tags must be included.</th></tr><tr><th>Final</th><th>12</th></tr><tr><td>head 🖸</td><td><pre> <script src="http://code.jquery.com/jquery-latest.min.js"></script> 11 12 13
The following script libraries can be automatically included in your landing page. Simply select which ones you would like to use.	14 15 16 17 18 19 20 20 21
 jQuery (1.4.2) jQuery.Fancybox (1.3.4) 	Hey! Is it possible you might want to use this script on more than just this page? You can add it to an entire domain by using the Script Manager
	Done

If needed add Validation and mapping script

The mapping is only needed if the names of the form fields will change in the webhook mapping.

In the following example we are going to change in the Unbounce mapping webhook the names of first_name and last_name.

first_name will be assign to nombre

last_name will be assign to apellido

Manage Scripts: Main Page		2
Add Script to this Variant	Name: head	
SCRIPTS ON THIS VARIANT	Paste or type scripts below. <script> tags must be included.</th><th>🖉 Soft Wrap</th></tr><tr><th>Final</th><th>20c069e550bd1928972bdf79450074f53a' type='text/javascript'></script>	
head 🛛	<pre>scripty y y y y y y y y y y y y y y y y y y</pre>	a,
	<pre>11 12 map: { 13 'first_name': 'nombre', 14 'last_name': 'apellido', 15 16 } 17 18 19 }; 20 21 22 23 </pre>	
The following script libraries can be automatically included in your landing page. Simply select which ones you would like to use.	24 25 26 27 28 29	┚║
jQuery (1.4.2)	30 Heyl Is it possible you might want to use this script on more than just this page?	
□ jQuery.Fancybox (1.3.4)	You can add it to an entire domain by using the Script Manager	cript Manager
		Done

> If wanted for form autocomplete.

In case that you want that the form will be able to autocomplete for returning leads, you need to add the class wg-idTag to the id for idtag.

You just need to add:

<script type="text/javascript">

\$('#idtag').addClass('wg-idTag');

</script>

Manage Scripts: Main Page

Add Script to this Variant	Name: Placement	Final
SCRIPTS ON THIS VARIANT	Paste or typ	e scripts below. <script></script>

Go to Unbounce Landing Page Javascript area before </body> tag

Copy the Visit Tag that we Copied into the clipboard

Manage Scripts: Main Page								
Add Script to this Variant	Name	inal						
SCRIPTS ON THIS VARIANT	Paste o	Before Body End Tag						
Final 📀		Pixel de Visita <script src="http://t.womtp.com/js/otg.min.js?idtag=950686ba806bbecb334a9d52a9030e77" type="text/javascript"> </script>						
	4 < 5 6 7 8 9 10 11 12 13 4 15	<pre><script></script></pre>						



≻ Go to Unbounce Landing Page form confirmation.

We add the redirect to a page with the conversion tag.

We uncheck the box of "append form data to URL"



➤ Save the Unbounce Landing Page.





≻Go to WebHook



The Url for Post is :

http://ws.walmeric.com/provision/wsclient/sendLeadUnbounce.html



≻ Configure Unbounce Field Mapping.

You need to map all form fields that are needed to send to Delio.

In case that You want to assign in Delio a different field name that in the form, You need to change in the Webhook field mapping.

æ	WebHook: POST your form data to a URL
0-9	WebHooks let you POST your forms to any URL that you choose. Find out more »
 C 	Successfully integrated with WebHook (POST to URL) Looking for a different WebHook (POST to URL) Integration? Configure Field Mapping Some articles you might find helpful: How does the form webhook work?
• • •	Change WebHook URL

nbounce Form Field	We assign different field na	mes 🔪	
กาลอุปุกอรุ (2051 to URL) Field		
First Name*	Text (string)	nombre	۲
.ast Name*	Text (string)	apellido	•
Email	Text (string)	📫 Email	•
Phone	Text (string)	Phone	•
Company	Text (string)	Company	•
legal terms	Checkbox (string)	Legal terms	۲

TEST INTEGRATION

The steps to follow are:

≻ Go to Unbounce Landing Page url and fill the form.

to boost Your sales **Register for the Webinar** Fasten your seatbelt Hello and welcome! First Name* You are about to see for yourself the power of Delio and how it will Francisco help you to boost your sales! Last Name* This landing page was created using Unbounce (a leading landing page generator platform), one of the main tools you can integrate Orcha with Delio. Email* Please follow the instructions below and experience Delio within minutes trancisco prueba@landingpage_3.o Follow the steps Phone Fill out the form so you can see your own info when you 1 606329101 access Delio. This info will appear in the demo flow. 2 Company Go to Delio and log in: · User: demo Walmeric Password; demo 3 Enjoy Delio I accept the Legal Terms * mail with the date CHECK IT OUT (4 Learn More About Delio Requesting a Free Demo



(+34) 911 10 99 03

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DO YOU WANT MORE INFORMATION?

You are about to experience the incredible benefits of Delio, and the whole world of possibilities that you will have finally within reach.

Thank you very much for your visit

Our sales department is already working on your application Thank you for trusting the DELIO's technology

≻ Go to Unbounce to check the conversion.



	Form Submission Details				Form Fields on Your Page							our Page	
	Date/Time Submitted	IP Address	Variant	Seccion	Interes	Idioma	First name	Last name	Email	Phone	Company	Legal terms	Idtag
3	3 minutes	100.000.000.000	а	Demo	Demo	en	Fancisco	004	Tancisco prodos@landingoage_1.com	808328(0)	Walmeric		29842f94d414949bf95fb2e6109142cfef1fb2

Go to Delio Lead Management to check the conversion.

- 1. Delio Login.
- 2. Click on "C. Manager".
- 3. Click on "Leads Detail".
- 4. Go to the Last page.
- 5. Click on the lead that we want to check.

delio		2 Tracking	C. Manager	Analytics	2
Data Mana	ger 🔍	Manager Labels	Coring Rules	Manager Segmentations	3
🔎 Leads detail					
				All leads are showing \underline{M}	
Start date 🕨	Terminate 🕨	apellido 🕨	email 🕨	telefono 🕨	
06/12/2014 18:23:46	No		francisco.1823@1823.com	333221122334	_
06/12/2014 19:01:08	No	Orcha	francisco.alska@1920.com	1281918291	5
06/12/2014 19:43:43	No	gutierres	pedro.gutierres@1943.com	3727828188188	
06/12/2014 19:45:31	No	albizu	jonalbizu@seneca.com	3627716172617	
				< 🔺 Page 31 of 31 🕨 🔛 🧲	4



If you want to see the navigation details:

20 Leads debail							
€ Start date > Terminate >	Lead detail						
05/12/2014 18:23:46 No	alia decisar						
05/12/2014 19:01:08 No	enal_marketing						
06/12/2014 19:43:43 No							
06/12/2014 19:45:31 No							
Browsing	Image: Constraint of the service of the integration of the integratin of the integration of the integration of the integrat						
	Iead overview Image: State of the state						



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